



Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of the Boston Public Library Fund through a provision in my/our estate plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name _____ Name _____

Address, City, State ZIP _____

Phone _____ E-Mail Address _____

I/we have made a provision to leave a legacy to the Boston Public Library Fund through my/our:

- | | | |
|---------------------------------------|---|--------------------------------|
| <input type="checkbox"/> Will | <input type="checkbox"/> Retirement plan or IRA | <input type="checkbox"/> Other |
| <input type="checkbox"/> Living Trust | <input type="checkbox"/> Life insurance policy | |

I/we wish to inform the Boston Public Library, a tax exempt organization #04-3150560, for long-term planning purposes only, that the current value of my/our future gift is

\$_____.

(This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount my/our estate is not legally bound by the statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

USE OF GIFT

I/we wish to have my/our bequest used in the following manner:

GIFT RECOGNITION

- ☐ You may publish my/our names in your lists of the 1848 Society members as a motivation for others to leave a future gift to benefit the Boston Public Library Fund.
- ☐ I/we do not want my/our names published.

Date _____ Name _____ Signature _____